

MALUTI-A-PHOFUNG MUNICIPALITY MASEPALA WG MALUTI-A-PHOFUNG

NOTICE NUMBER: SCM/FS28/2012/2013

Date: 11th April 2013

Dear: Service provider

Request for Formal Written Quotation

Kindly furnish Maluti - a - Phofung Municipality with a written quotation for the supply of the goods / services as detailed on the below schedule.

PROCUREMENT OF A SERVICE PROVIDER: ACTUARIAL VALUATION OF THE POST EMPLOYMENT MEDICAL SUBSIDY AND LONG SERVICE BONUS AWARD FOR PERIOD OF 3 YEARS

 Detail Specification, returnable forms MBD and General Conditions of Contract (GCC) are obtainable from Supply Chain Management Unit Office at R 100.00

The quotation must be placed submitted on the letterhead of your business and can be delivered by hand not later than the 18th April 2013 before 14h00 to: Supply Chain Management Unit Office of Maluti - a - Phofung Municipality (Phuthaditjhaba) Bid box "C".

The following condition will apply:

- Copy of company profile and proposal be attached
- Prices quoted must be valid for at least (30) days from the date of your offer.
- Prices quoted must be firm and should clearly indicate whether price is vat inclusive or vat exclusive.
- NB: Please indicate the period of delivery on your quotation which should be regarded as binding if you win this award.
- For all transaction exceeding R 30 000.00 your Valid original tax clearance certificate must be attached.
- <u>Certified copy by (SAPS)</u> of company registration reflecting equity owned by the members must be attached.
- Must complete the municipal rates and taxes clearance form in order for the quotation to be considered.
- This quotation will be evaluated in terms of 80/20 preference point system as prescribed in the Preferential Procurement Policy framework Act No 5 of 2000 and for this purpose the enclosed

WORK TO SERVE



MALUTI-A-PHOFUNG MUNICIPALITY MASEPALA wa MALUTI-A-PHOFUNG

forms MBD 2, MBD 4, MBD 6.1, MBD 6.2 MBD8 & MBD9 must be scrutinized, completed and submitted together with your quotation.

POINTS ALLOCATION FOR 80/20 PRINCIPLE:

PRICEB-BBEE STATUS LEVEL CONTRIBUTION	80 20
Functionality	
Experience	40
Capacity	30
 Affiliated with professional body 	30

Total functionality 100

Local content 100

Total 100

Please note:

• The minimum score for functionality and local is 70 points, the bidder who scores less than the minimum score will not be considered for further evaluation.

NOTE: NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE

NB: No quotation will be considered from persons in the services of the state.

Failure to comply with these conditions may invalidate your offer.

Yours Faithfully

J. MATLAKALA **Acting Chief Financial Officer**



MALUTI-A-PHOFUNG MUNICIPALITY MASEPALA wa MALUTI-A-PHOFUNG

TERMS OF REFERENCE

- Member data analysis and reconciliation;
- Liability valuations for the each financial year within the year it occurs
- Calculation of company annual expenses (service and interest cost) for the each financial year within year it occurs
- Actuarial gains and losses
- Projection of annual expenses and liabilities for subsequent year, when a valuation is completed, for budgeting purposes